Prospectus for the Issuance of Investment Units pursuant to the Securities Law No. (18) of 2017 and the Regulations and Instructions Issued Thereunder



Capital Investments & Brokerage Jordan Ltd

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P.O. Box 940982, Amman 11194, Jordan

Registered with the Ministry of Industry, Trade and Supply under No. (10108) dated 16/05/2005 in accordance with the Companies Law No. (22) of 1997 and its amendments

Fund Capital	Variable capital with a minimum of two million (2,000,000) Jordanian Dinars and a maximum of fifty million (50,000,000) Jordanian Dinars
Nominal Value per Investment Unit	JOD 1
Minimum Subscription	JOD 1,000 (one thousand)
Subscription Date	03/09/2026
Registration Number with the Jordan Securities Commission	
Registration Date with the Jordan Securities Commission	/ /

Deposit number with the Jordan Securities Commission ( ), dated ( ), pursuant to Commission Resolution ( ), and effective date of the Prospectus ( )

Service Providers

Investment Manager

Capital Investments & Brokerage Jordan Ltd (Capital Investments)
Al-Abdali – Ayla Street – Building No. 4
P.O. Box 940982, Amman 11194, Jordan
Globalfund@Capitalinv.com
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Tel: +962 (6) 520 0330

Investment Trustee

Jordan Kuwait Bank
Al-Abdali – Umayyah Bin Abd Shams Street – Building No. 62
P.O. Box 9776, Amman 11191
investments@jkbank.com.jo
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Tel: +962 (6) 562 9400

Auditor

Al-Reyadah Auditing, Financial and Tax Consultancy
Khalda – Al-Bashiti Traffic Lights – Beit Al-Omar Building No. 209
P.O. Box 922400, Amman 11192
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Important Notice

Prospective investors should read this Prospectus carefully and in its entirety before making an investment decision.

This Prospectus is intended to provide investors with all the information necessary to enable them to make an informed investment decision regarding the investment units offered.

The Investment Manager bears full responsibility for the correctness, accuracy and completeness of the information contained in this Prospectus, and confirms that no material information has been omitted that would render any of the information contained herein misleading or incomplete.

Each investor should carefully assess whether an investment in the offered investment units is suitable in light of their investment objectives, financial circumstances, risk tolerance and other relevant circumstances.

The Jordan Securities Commission assumes no responsibility for the omission from this Prospectus of any material information or data, or for its inclusion of any incorrect or inaccurate information or data, as full responsibility for its content rests with the entity that prepared it.

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1 General Provisions

1. This Prospectus constitutes an invitation to subscribe for the purchase of the investment units issued by the Fund.
2. This Prospectus contains all information and data relating to the Fund, which has been audited and reviewed by the Investment Manager.
3. Any holder of investment units is entitled to request an updated copy of this Prospectus from the Investment Manager at the addresses set out in this Prospectus.
4. This Prospectus is subject to all legal and regulatory provisions governing and regulating the activity of mutual investment funds in the Hashemite Kingdom of Jordan. These include, in particular, the provisions of the Securities Law No. (18) of 2017, the regulations, instructions, resolutions and regulatory provisions issued thereunder, and any amendments thereto or provisions that replace them.
5. Subscription for the Fund's investment units constitutes an acknowledgment by the subscriber of their acceptance of the Fund's Articles of Association and this Prospectus.

2 Key Unitholder Information Document and Summary of the Offering Document (KIID)

The following table sets out, in summary form, the principal information and data relating to the Fund, and is to be read in conjunction with the full provisions of this Prospectus.

Fund Name	Capital Investments Global Fund
Fund Type and Form	An open-ended mutual investment fund with variable capital
Management Type and Style	Active management
Investment Manager	Capital Investments & Brokerage Jordan Ltd (Capital Investments), registered with the Ministry of Industry, Trade and Supply in the Kingdom under No. (10108) dated 16/05/2005 and holding National Number (200001653). It is licensed by the Commission to conduct investment management business and is responsible for managing the investment of the Fund's assets
Investment Committee	- Mr. Bashar Mohammad Al-Amad: Chief Executive Officer of Capital Investments & Brokerage Jordan Ltd - Mr. Mohammad Slaymeh: Head of the International Brokerage Department at Capital Investments & Brokerage Jordan Ltd - Mr. Khaldoun Al-Zoubi: Head of the Local Brokerage Department at Capital Investments & Brokerage Jordan Ltd
Investment Trustee	Jordan Kuwait Bank, registered with the Ministry of Industry, Trade and Supply in the Kingdom under No. (108) dated 01/01/1976 and holding National Number (200022739). It is licensed by the Commission to perform investment trusteeship functions. The Investment Trustee monitors the Investment Manager and its compliance with the investment policy set out in the Fund's Articles of Association and the Prospectus, monitors the application of the legislation in force in a manner that serves the interests of the holders of the investment units, and reports any violations in this regard to the Commission.
Auditor	Al-Reyadah Auditing, Financial and Tax Consultancy, registered with the Ministry of Industry, Trade and Supply in the Kingdom under No. (109960) dated 8 February 2004, and holding National Number (200026749). The firm is licensed to provide auditing, financial and tax consultancy services
Regulatory Authority and Legislation	Jordan Securities Commission – the Hashemite Kingdom of Jordan, pursuant to the Mutual Investment Funds Regulation of 2018
Registration Number and Date with the Commission	To be completed prior to the offering
Fund Objectives	The Fund seeks to achieve growth in the value of its assets over the medium to long term through a diversified portfolio comprising equities, fixed income instruments and other permitted assets, while maintaining a medium-to-high risk profile. The Fund diversifies across economic sectors and geographic regions with the objective of enhancing risk-adjusted returns. As an accumulation fund, income, realised gains and distributions are reinvested rather than distributed in cash, and are reflected in the value of the investment units (NAV).
Risk Level	Medium to high

Risk Factors	Investment in the Fund is subject to a number of risks. Section 12, "Investment Considerations and Risks Associated with the Investment Units", describes the principal risks that prospective investors should consider.
Investment Instruments and Markets	The Fund invests in listed global equities, fixed income instruments, commodities (through index funds, futures contracts or exchange-traded products), financial derivatives, in addition to cash and short-term financial instruments (including, without limitation: treasury bills, deposits, certificates of deposit and repurchase agreements), in accordance with the Fund's investment objectives and the applicable regulatory controls. Financial derivatives may be used for hedging, portfolio management or investment efficiency purposes, within the limits and controls set out in the Prospectus and the relevant regulations.
Fund Investment Policy	The Fund follows a flexible and diversified investment policy aimed at achieving capital growth through investment in a diversified global portfolio comprising equities, fixed income instruments and money market instruments, with the possibility of investing in commodities and financial derivatives for hedging and efficient portfolio management purposes. On an indicative basis, the Fund targets an allocation of approximately 60% to equities, 30% to fixed income instruments and 10% to cash and money market instruments. The Investment Manager retains the flexibility to adjust weightings within the approved investment limits. The Fund adheres to the diversification, risk management and investment limit controls set out in the Investment Funds Regulation and the Prospectus, and may hold a high proportion of assets in cash or highly liquid instruments when needed for liquidity management purposes or to adopt a defensive approach in unfavorable market conditions. Details are set out in Section 5.1.
Fund Term	Indefinite
Financial Year	The Fund's financial year begins on the first of January and ends on 31 December of each year, with the exception of the first financial year, which begins on the date the Fund commences its activity and ends on 31 December 2026
Fund Currency	Jordanian Dinar
Fund Capital	Variable – minimum of JOD 2,000,000 and maximum of JOD 50,000,000
Investment Manager's Contribution	Between 5% and 25% of the capital at establishment, and not less than 5% at any time thereafter
Nominal Value per Unit	JOD 1
Minimum Subscription per Investor	JOD 1,000
Increments Above the Minimum Subscription	JOD 100
Unit Classes	One class
Dividend Distribution Policy	Accumulation fund – profits are reinvested within the Fund and there are no cash distributions
Investment Currencies	Currencies of the G20 countries, the Swiss Franc and the countries of the Arab world
Calculation of Net Asset Value	The Investment Manager calculates the Fund's net asset value on a monthly basis in accordance with the valuation methodology set out in the Prospectus (Section 5.4). The Investment Manager is committed to publishing the value

	of the investment unit on the website of the Fund or the Investment Manager (www.capitalinv.com) at the end of each month. The net asset value of the units shall be determined by the Investment Manager and is calculated by deducting all liabilities due from the Fund from the total value of the Fund's assets in accordance with the International Financial Reporting Standards. The net asset value per unit is calculated by dividing the Fund's net asset value by the number of units outstanding at the time of valuation. The net asset value per unit and the Fund's net asset value are calculated in the Fund's currency, the Jordanian Dinar. Should there be any items denominated in other currencies, they will be converted into Jordanian Dinars based on the exchange rates prevailing at the time of the net asset value calculation and as determined by the Investment Manager. On the closing date of the initial subscription period, each unit will be issued at an initial price of JOD (1), being the nominal value of the unit. Thereafter, the unit price will be calculated by the Investment Manager such that it equals the Fund's net asset value per unit as at each net asset value calculation date. The Investment Trustee verifies that the net asset value and the investment unit value are calculated in accordance with the legislation in force, the Fund's Articles of Association and the Prospectus.
Fees and Charges	Details are set out in Section 11 of the Prospectus, "Fees, Charges and Commissions"
Subscription and Redemption Fees	No additional subscription fees apply to subscriptions made during the initial offering period of the investment units. For subscriptions made after the end of the initial offering period, the Investment Manager charges a subscription fee not exceeding 0.5% of the subscription amount, added to the total value of the investment units subscribed for. These fees are non-refundable and are payable only once upon subscription. The Investment Manager may, at its absolute discretion, waive the subscription fees in whole or in part.
Redemption Fees	None
Fund Establishment Fees and Costs	The Fund will not bear any establishment expenses, as they will be borne in full by the management company.
Investment Management Fees	1.00% per annum of the Fund's net asset value, calculated and deducted monthly.
Benchmark	An absolute return target of 8% per annum
Performance Fee	20% of the excess performance above the target return rate of 8% per annum, calculated monthly and paid to the Fund's Investment Manager at the end of the financial year or upon redemption of the units.
Investment Trustee Fees	Annual fees of: - JOD 5,000 per annum for the first two years. - 0.25% of the Fund's net asset value, subject to a minimum of JOD 10,000 per annum, after the end of the two-year period.
Auditor's Fees and Tax Advisor	JOD 4,000 per annum, exclusive of sales tax
Advertising and Marketing	JOD 3,000 per annum
Initial Subscription Date	The initial subscription period commences on 03 / 09 / 2026 and ends at the close of the business day on 24 / 09 / 2026

Subscription After the End of the Initial Subscription Period	Subscription applications must be received no later than 5 business days before the end of the month in order to be processed on the basis of the net asset value (NAV) for that month. Subscription applications after the end of the initial subscription period are received by the Investment Manager during working hours from 9:00 a.m. to 3:00 p.m. Units will be allocated within 5 business days from the net asset value calculation date.
Redemption	Redemptions take place monthly, provided that applications are received at least five business days before the end of the month. Applications are executed on the basis of the net asset value as at the calculation date, and redemption proceeds are paid within five business days from that date.
Receipt of Subscription and Redemption Forms	Subscription and redemption forms are received by Capital Investments & Brokerage Jordan Ltd (Capital Investments)
General Assembly of the Fund	The holders of the investment units
Reports Made Available to Unitholders	- An annual financial report audited by the independent external auditor, issued within a period not exceeding three months from the end of the financial year - Monthly reports to unitholders - The management company may provide additional reports to unitholders from time to time at its discretion. - Any reports or financial statements requested by the Commission
Fund's Registered Office and Contact Point	Al-Abdali – Ayla Street – Building No. 4, P.O. Box 940982, Amman 11194, Jordan; Tel: +962 6 5200330, Fax: +962 6 5692872
Access to Information	Periodic reports, notices and any information relating to the Fund are made available on the Investment Manager's website: www.capitalinv.com

3 Definitions

The following words and expressions shall have the meanings assigned to them below, unless the context otherwise requires:

The Kingdom	The Hashemite Kingdom of Jordan
The Law	The Securities Law No. (18) of 2017
The Regulation	The Mutual Investment Funds Regulation of 2018
The Commission	The Jordan Securities Commission (JSC)
The Center	The Securities Depository Center
The Board	The Board of Commissioners of the Jordan Securities Commission
The Central Bank	The Central Bank of Jordan
The Exchange	The Amman Stock Exchange Company
Open-Ended Mutual Fund	An open-ended fund is a pooled investment vehicle that continuously issues and redeems shares or units based on investor demand. These funds do not have a fixed size or a fixed end date, and transactions occur directly with the investment manager rather than on a public stock exchange.
The Fund	An open-ended mutual investment fund whose objective is to provide the opportunity for investors wishing to invest in equities, bonds and listed local and international funds, within a highly regulated environment to which the Investment Manager is subject and in accordance with the legislation in force. The Fund is divided into investment units of equal value and rights. The Fund enjoys all the features of mutual investment funds.
Investment Manager	A legal person licensed by the Commission to conduct investment management business, responsible for managing the Fund's assets and portfolio and making investment decisions on its behalf, in accordance with the Fund's Articles of Association, this Prospectus, and applicable legislation.
Investment Trustee	A legal person that independently oversees the Investment Manager and monitors the Fund's investments for compliance with the investment policy, this Prospectus and applicable legislation in order to protect the interests of Unitholders.
Investment Committee	An internal committee formed by the Investment Manager or the entity responsible for managing the Fund, which studies investment opportunities and the general policy of the portfolio, reviews recommendations and takes or approves investment decisions in accordance with the powers assigned to it.
Trusteeship Agreement	The agreement concluded between the Investment Trustee and the Investment Manager in relation to the Fund.
Investment Unit / Investment Units	A security issued by the Fund representing an undivided share in the net asset value.
Net Asset Value	The value of the Fund's assets less its liabilities.
Valuation Day	The closing day preceding the last business day of the month
Investment Unit Value	The net asset value divided by the number of investment units outstanding.
Redemption Value	The Redemption Value of an investment unit is equal to the Net Asset Value per Unit calculated in accordance with this Prospectus.
Unitholder / Unitholders	The natural or legal person who owns one or more investment units in the Fund and whose name appears in the register of ownership.
General Assembly of the Fund	The holders of the investment units

The Prospectus / Issuance Prospectus	The prospectus of the Fund in accordance with the regulations and legislation in force.
Investments	All assets owned by the Fund
Legislation in Force	The laws, regulations, instructions and resolutions in effect from time to time in the Kingdom, including the Law and the Regulation
Initial Subscription Date	The date specified for the commencement of receiving applications for subscription in the Fund's investment units upon its establishment and the offering of its units for the first time, in accordance with the period and conditions set out in the Prospectus.
Redemption	The process whereby a holder of investment units in the open-ended fund requests the redemption of all or part of their units, in return for payment of their value at the redemption price calculated on the specified date and in accordance with the procedures and timelines set out in the Fund's Articles of Association and the Prospectus.
Subscription After the End of the Initial Subscription Period	The purchase by an investor of new investment units issued by the open-ended fund after the end of the initial subscription period, on the basis of the net unit value and the issue price calculated on the specified date, and in accordance with the terms and procedures set out in the Fund's Articles of Association and the Prospectus
Business Day	Any day on which both banks and capital markets are open for business in Jordan.
Trading Session	The period during which an exchange is open for trading in securities.
Register of Ownership / Register	The register maintained by the Investment Manager and the Investment Trustee, showing the names of the holders of investment units and the number of units held by each of them, in addition to the subscription date of each of them, up to the redemption date
Money Market	Short-term, generally liquid financial instruments, including treasury bills, bank deposits, certificates of deposit, repurchase agreements and other permitted short-term debt instruments.
Active Management	A management style under which the Investment Manager makes buy, hold and sell decisions for the Fund based on market conditions, its investment outlook and economic trends, with the objective of achieving returns for Unitholders consistent with the Fund's investment objective and risk profile.
Target Return Rate	The annual return threshold that the Fund's performance must exceed before a performance fee may accrue to the Investment Manager.
Dinar	Jordanian Dinar
G20 Countries	An international forum comprising the major advanced and emerging economies, aimed at promoting global economic and financial cooperation.
Countries of the Arab World	The member states of the League of Arab States, located in the Middle East and North Africa regions

4 Description, Terms and Conditions of the Offered Investment Units

4.1 Fund Name

The Fund is named the Capital Investments Global Fund and is registered in the Kingdom in accordance with the provisions of the Law and the regulations and instructions issued thereunder.

4.2 Fund Type and Form

The Fund is an open-ended mutual investment fund with variable capital. Its capital is increased through the offering of new investment units and reduced through the redemption of its investment units during the specified period and in accordance with the terms and conditions set out in the Articles of Association and the Prospectus.

4.3 Fund Capital

Variable capital with a minimum of two million (2,000,000) Jordanian Dinars and a maximum of fifty million (50,000,000) Jordanian Dinars, or the equivalent thereof in other foreign currencies**.**

4.4 Fund Term

The Fund has an indefinite term. As an open-ended fund, it permits investors to subscribe for and redeem investment units throughout the life of the Fund, subject to the terms of this Prospectus.

4.5 Fund Objective

The Fund seeks to provide Unitholders with diversified exposure to global capital markets through a professionally managed investment portfolio. Its objective is to achieve growth in the value of its assets over the medium to long term while maintaining a medium-to-high risk profile. The Fund pursues this objective by diversifying its investments across sectors and geographic regions and by allocating a portion of its assets to fixed income instruments. The Fund is an accumulation fund: income and distributions are reinvested rather than paid to Unitholders, and are reflected in the value of the investment units.

4.6 Rights and Obligations of the Investment Units

The investment units issued by the Fund are securities registered in the name of each Unitholder with the Investment Manager. Each investment unit represents an undivided interest in the Fund's Net Asset Value after deduction of all liabilities and carries the following rights and obligations:

a. All investment units rank equally in all respects, with no preference attaching to any investment unit over another.
b. Unitholders participate in the profits and losses of the Fund in proportion to the number of investment units they hold.
c. Each investment unit carries one vote at the meetings of the Fund's General Assembly.
d. The Investment Manager shall provide each Unitholder with evidence of ownership through the channels and means approved by the Investment Manager.

The General Assembly of the Fund convenes, after obtaining the approval of the Commission, in the following cases:

a. Where the Investment Manager deems it necessary to convene the unitholders to decide on a matter.
b. Upon a written request from the Investment Trustee, after obtaining the approval of the Commission, in cases where it deems it necessary to convene the unitholders.
c. Upon a written request from one or more unitholders who, jointly or severally, hold at least 10% of the value of the Fund's units.
d. Any other cases specified in this Prospectus.

Announcement of the invitation to the General Assembly meeting: In the event of an invitation to convene the General Assembly of unitholders, the following steps and procedures shall be followed:

The invitation to convene the General Assembly shall be addressed, after the Commission's approval, to all unitholders, subject to the following:

a. The invitation to the General Assembly shall be announced at least 30 days before the date set for the meeting.
b. The invitation to the General Assembly meeting shall be announced by publication in two newspapers, through electronic means and/or on the Fund's website.
c. The invitation to the General Assembly meeting shall be issued by sending messages via e-mail or text messages to the telephone numbers registered in the subscription agreements submitted by investors.
d. The Investment Manager shall notify the Commission, the Investment Trustee and the Auditor with a copy of the announcement on the date of publication of the invitation.

Procedures for Convening the General Assembly and Adopting Resolutions

a. The General Assembly meeting shall be chaired by the Investment Manager or its delegate, unless the unitholders present resolve to elect another person to chair the meeting.

b. The General Assembly meeting shall be duly constituted by the attendance of unitholders holding, in person or by proxy, more than (50%) of the total outstanding units of the Fund carrying voting rights.

c. If the quorum is not met, a second meeting shall be convened within a period specified in the notice of invitation. The second meeting shall be duly constituted by whoever attends of the unitholders, provided this is expressly stated in the notice of invitation, all after obtaining the approval of the Commission where required.

d. Each investment unit shall carry one vote. A unitholder may vote in person or electronically, where such means are made available, or through an authorized proxy pursuant to a written or electronic power of attorney acceptable to the Investment Manager.

e. Resolutions of the General Assembly shall be adopted by a simple majority of the votes of the units represented at the meeting, unless this Prospectus or the legislation in force stipulates a higher majority for the adoption of a particular resolution.

f. A unitholder shall abstain from voting on any resolution in which they have a direct personal interest that conflicts with the interests of the Fund or the other unitholders.

g. Minutes shall be prepared for the General Assembly meeting, including the names of the attendees,

the number of units represented, the quorum, the matters discussed, the voting results and the resolutions adopted. The minutes shall be signed by the chairperson of the meeting and the meeting rapporteur, and a copy shall be kept in the Fund's records and provided to the Commission and the Investment Trustee.

h. The General Assembly meeting may be held using video or electronic communication means with remote voting, where permitted by the Commission, in a manner that ensures verification of the participants' identities, the validity of the voting and the documentation of the proceedings of the meeting.

5 Articles of Association of the Fund

The Fund is an open-ended mutual investment fund; that is, the investor may purchase and redeem investment units throughout the life of the Fund by subscribing for or redeeming units directly through the Fund. The Fund invests in equities through shares listed on global stock exchanges and through exchange-traded funds, real estate investment trusts, fixed income instruments, commodities (through index funds, futures contracts or exchange-traded products) and financial derivatives, in addition to cash and short-term financial instruments (including, without limitation: treasury bills, deposits, certificates of deposit, repurchase agreements and fixed income instruments), in accordance with the Fund's investment objectives and the applicable regulatory controls. Financial derivatives may be used for hedging, portfolio management or investment efficiency purposes, within the limits and controls set out in the Prospectus and the relevant regulations.

The Fund adheres to the following investment controls:

a. The contribution of the Investment Manager and its affiliates shall not be less than (5%) and shall not exceed (25%) of the Fund's capital at establishment. The Investment Manager may not dispose of its contribution or the contribution of its affiliates before the lapse of two years from the date the Fund is granted the right to commence operations, provided that the contribution of the Investment Manager and its affiliates shall not, at any time after establishment, fall below (5%) of the Fund's capital.
b. The Investment Trustee and all its affiliates undertake not to own investment units of the Fund itself, and none of them shall have an interest in any transaction carried out for the benefit of the Fund.
c. The Fund shall, in all cases, maintain a liquidity ratio of not less than (10%) of its assets in the form of cash assets and treasury bills to meet any redemption requests.

5.1 Investment Policy

The Fund, acting through the Investment Manager, follows the investment policy set out below:

a. On an indicative basis, the Fund targets an allocation of approximately 60% of Net Asset Value to local and international equities and listed investment funds.
b. On an indicative basis, the Fund targets an allocation of approximately 30% of Net Asset Value to fixed income instruments, including bonds and sukuk.
c. The Fund shall invest not less than 10% of Net Asset Value in bank deposits and short-term debt instruments, such as treasury bills or bonds with a remaining maturity of less than one year.

The following table sets out the asset classes in which the Fund may invest and the permitted ranges for each, expressed as a percentage of the total value of the Fund. The sole obligation of the Investment Manager is to remain within the minimum and maximum limits for each class; the indicative weight is discretionary and non-binding and merely reflects the typical expected allocation.

Asset Class and Instruments Covered	Minimum (Binding)	Maximum (Binding)	Indicative Weight (Non-Binding)
Equities and Listed Investment Funds Local and international equities, exchange-traded funds (ETFs), real estate investment trusts (REITs) and equity-based financial derivatives	**0%**	**75%**	**60%**
Fixed Income Instruments Government and non-government bonds and sukuk, and financial derivatives based on fixed income instruments	**0%**	**60%**	**30%**
Commodities Index funds, futures contracts, exchange-traded products (ETPs) and commodity-based financial derivatives	**0%**	**15%**	**0%**
Cash and Money Market Instruments Deposits, treasury bills, certificates of deposit, repurchase agreements and short-term fixed income instruments	**10%**	**100%**	**10%**
Financial Derivatives For hedging, portfolio management or investment efficiency purposes	—	**10%**	**N/A**

The Fund seeks to manage investment risk principally through diversification across permitted asset classes, sectors and markets.

5.2 Investment Controls

The Fund shall comply with the following investment controls in accordance with the Regulation:

a. The Fund shall not hold shares issued by the Investment Manager, the Investment Trustee or any of their affiliates, nor units in any other fund managed by the Investment Manager.
b. The Fund's investments shall not exceed the limits set out in the applicable regulations and this Prospectus.
c. The Fund shall not lend its assets, directly or indirectly, except for securities lending carried out in accordance with the applicable securities lending, borrowing and short-selling instructions.
d. The Fund shall not borrow more than 10% of its Net Asset Value (NAV). As an open-ended fund, it may borrow an additional amount of up to 5% of NAV to meet redemption requests, provided that the borrowing period does not exceed six months and such borrowing complies with the Fund's Articles of Association and this Prospectus. The Fund's assets shall not be pledged as security for such borrowing.
e. Currency: Investments may be denominated in the currencies of the G20 countries, the Swiss Franc and the currencies of countries of the Arab world.
f. Geographic distribution: Global
g. Equity restrictions:

1. The Fund shall not invest more than 5% of its total assets in shares offered by newly established companies or in any unlisted securities. Government and government-guaranteed securities are exempt from this limit.
2. The Fund's exposure to securities issued by any single issuer and listed on a foreign exchange shall not exceed 5% of the Fund's total assets. Furthermore, the Fund's aggregate exposure to securities listed on foreign exchanges shall not exceed 75% of its total assets, provided that such exchanges are subject to regulatory oversight.

h. Fixed income instrument restrictions:
   1. The Fund's investment in bonds issued by any single issuer shall not exceed 10% of its Net Asset Value (NAV). This limit shall not apply to government-issued or government-guaranteed bonds, in which the Fund may invest up to 50% of its total assets.
   2. The Fund shall not hold more than 20% of the bonds issued by any single issuer or any of its affiliated companies.
   3. Duration Limit of Investments: The weighted average duration of the fixed income portfolio shall not exceed seven years.
   4. Credit Rating: Where an investment is rated, it shall have a minimum credit rating of "B". The applicable rating shall be a rating assigned by an internationally recognised credit rating agency, including S&P, Moody's or Fitch; of which the higher available rating will be considered.
   5. If any security held by the Fund is downgraded below a "B" credit rating, the Investment Manager shall dispose of such investment within a maximum period of three months from the date of the downgrade.
   6. The Fund's investment in unrated debt instruments shall not exceed 20% of its total assets.
i. The Fund may use financial derivatives for efficient portfolio management, including hedging portfolio risks and establishing positions where such use is deemed to be in the best interests of investors. The Fund's total exposure to financial derivatives shall not exceed 10% of its Net Asset Value (NAV).
j. The Investment Manager may hold up to 100% of the Fund's assets in cash or liquid, tradable bonds to meet redemptions, pursue investment opportunities, or protect the Fund during adverse market conditions.

5.3 Fund Management

The Fund's investment decision-making process shall be governed by the following provisions:

1. The Funds internal investment committee consists of three (3) certified/ licensed individuals to conduct investment managmed business, designated by the investment manager.
2. The Investment Committee shall meet at least once every three months and whenever required. In urgent cases, resolutions may be adopted by circulation, provided that they are documented and presented at the next meeting. The signatures of the members of the Investment Committee shall be deemed to constitute the signature of the Investment Manager.
3. The members of the Investment Committee shall be jointly liable with the Investment Manager for any errors, negligence, default or fraud in the management of the Fund's assets and investments.
4. No party may interfere in the Fund's management as long as the Investment Manager follows the Fund's Articles of Association and is supervised by the Investment Trustee.

5. Except for the Investment Manager, unitholders shall not participate or interfere in the management of the Fund, provided that the Fund operates in accordance with the policies set out in its Articles of Association and under the supervision of the Investment Trustee.
6. The Investment Manager is prohibited from amending the Fund's Articles of Association and its Prospectus except after obtaining the approval of the JSCBoard, in accordance with the following:
    - Providing the Commission with a declaration signed by the Investment Manager and the Investment Trustee stating that the amendment does not prejudice the rights of the holders of the Fund's investment units and does not diminish their obligations and responsibilities toward them.
    - After obtaining the Board's approval of the amendment to the Fund's Articles of Association, the Investment Manager and the Investment Trustee must sign the amendment and amend the Prospectus. They must also provide the Fund's auditors with the amended Articles, announce the amendment in at least one local daily newspaper and/or through electronic means and/or on the Fund's website, and provide the holders of the investment units with the amendment at least 30 days before the date specified for the amendment to take effect.

5.4 Calculation of the Investment Unit Value

The Investment Manager shall calculate the Fund's Net Asset Value on a monthly basis. Net Asset Value and Net Asset Value per Unit shall be calculated in Jordanian Dinars on the Valuation Day using the closing prices of the relevant markets and exchange rates published by an independent source designated by the Investment Manager and approved by the Investment Trustee. The Investment Manager shall publish the Net Asset Value per Unit on the Fund's or the Investment Manager's website (www.capitalinv.com) at the end of each month.

5.4.1 Calculation of the Asset Value

a. The total value of the Fund's assets shall be calculated using the closing prices of securities held by the Fund on the Business Day preceding the last Business Day of the month.
b. If securities are suspended, they will be valued at the last closing price prior to the suspension, unless there is conclusive evidence that the value of such securities has fallen below the closing price.
c. If securities are untraded and unlisted (no market price is available), they will be valued at the lower of the following:
    - Cost; or a valuation estimate determined by the Investment Trustee in consultation with the Investment Manager.
    - The book value shown in the issuer's audited financial statements (the most recent report) as audited by an external auditor.
d. Cash dividend income due on the Fund's investments is recognized for valuation purposes when it falls due.
e. Cash balances and accrued but uncollected interest on the Fund's investments are recognized for valuation purposes when they fall due.

5.4.2 Calculation of the Net Asset Value

The net asset value is calculated as the value of the Fund's assets less the Fund's liabilities, including any financial obligations and the accrued fees, expenses and charges stipulated.

5.4.3 Calculation of the Investment Unit Value

The Net Asset Value per Unit is calculated by dividing the Fund's Net Asset Value by the number of investment units outstanding at the relevant valuation time.

5.4.4 Procedures in the Event of Incorrect Valuation or Pricing

The Investment Manager shall take the following actions in the event of an error in the valuation or pricing of the Fund's assets or investment units:

a. Document any incorrect valuation or pricing of an asset of the Fund or of the investment unit price.
b. Compensate all affected holders of investment units, including all former holders of investment units, for all valuation or pricing errors without delay.
c. Immediately notify the Commission of any valuation or pricing error and immediately disclose it on the website of the Investment Manager or the Fund (www.capitalinv.com).
d. The Investment Trustee shall be responsible for verifying and reviewing the calculation process.

If the Investment Manager or the Investment Trustee becomes bankrupt or enters liquidation, the Fund's assets shall remain legally and operationally separate from the assets of that entity. Any attachment or seizure of the assets of the Investment Manager or the Investment Trustee shall not affect the assets of the Fund.

6 Terms and Procedures for Subscription and Redemption of the Fund's Investment Units

General Provisions

The terms of subscription for the Fund's investment units and the procedures relating thereto form an integral part of the Fund's Articles of Association and shall be read together with them.

6.1 Trading of the Investment Units

The investment units are not traded on any Exchange. A Unitholder may realise the value of an investment unit only by redeeming it through the Investment Manager in accordance with the redemption procedures and dates set out in this Prospectus.

6.2 Nominal Value of the Investment Unit at the Initial Offering

The nominal value of each investment unit is one Jordanian Dinar.

6.3 Minimum Initial Subscription

The minimum subscription is 1,000 (one thousand) investment units, with a total value of JOD 1,000 (one thousand), on the basis that the nominal value of an investment unit is one Jordanian Dinar or its equivalent in foreign currencies at the prevailing exchange rates. The subscription amount may be increased in multiples of JOD 100 (one hundred), equivalent to 100 investment units per increment.

6.4 Details of the Initial Offering

Fund Capital	JOD 2 million as a minimum
Total Number of Units	2 million units as a minimum
Minimum Subscription	JOD 1,000
Nominal Value per Investment Unit	JOD 1
Target Investors	The Fund targets corporate and/or individual investors of Jordanian and/or foreign nationalities

6.5 Initial Offering and Subscription Process for Investment Units

A minimum of 2,000,000 investment units will be offered for subscription through a public offering, following the approval of the Prospectus by the Commission. The maximum size of the initial offering is 10,000,000 investment units. This maximum does not constitute a restriction on the Fund's capital, as the Fund may issue additional investment units after the closing of the initial offering.

6.6 Subscription Process

The subscription application form prepared by the Investment Manager and attached to this Prospectus shall be completed in full, accompanied by a copy of the identity documents. The subscriber shall pay the full nominal value of the investment units subscribed for, by cheque payable to the order of the Investment Manager with a value date not exceeding the end of the subscription period, or by bank transfer with a value date not exceeding the end of the subscription period specified by the Investment Manager, or through any of the payment channels available with the Investment Manager.

6.7 Place and Duration of Subscription

Subscription takes place at Capital Investments & Brokerage Jordan Ltd, from 9:00 a.m. to 3:00 p.m., excluding Fridays, Saturdays and official holidays, during the subscription period. The subscription period extends for 20 business days, commencing on the morning of Thursday 03/09/2026 and ending at the close of Thursday 24/09/2026 The Investment Manager is entitled to extend the subscription period after obtaining the approval of the Commission. Copies of this Prospectus and the subscription application will be available at the offices of the Investment Manager.

The Prospectus and the subscription application may also be obtained, and/or the subscription in the Fund carried out, through the Investment Manager's website.

6.8 Acceptance or Rejection of Subscription

A subscription application is accepted if it satisfies all of the following conditions collectively, and is rejected if any of them is not met:

a. The subscriber completes all subscription application information clearly and accurately.
b. The amount subscribed for is not less than the minimum subscription; subscription for fractions of an investment unit is not permitted.
c. The subscriber pays the full nominal value of the investment units subscribed for. This amount is payable in Jordanian Dinars or the equivalent thereof in foreign currencies, and may be paid by cheque acceptable for payment, or by bank transfer with a value date not exceeding, at the latest, the end of the specified subscription period, or through any of the payment channels available with the Investment Manager.

6.9 Conditions Governing Acceptance of Subscription

a. Except as stated under the ("Continuous Offering") item below, offers received before or after the specified time shall not be accepted under any circumstances.
b. By completing and signing the subscription application and submitting it to the Investment Manager with full payment, the applicant confirms acceptance of the terms of this Prospectus. However, submitting the application and payment does not guarantee acceptance of the subscription.
c. Proof of identity shall be presented as follows:

    - For individuals: a copy of the personal identity card, or a copy of the passport for non-

Jordanians, in compliance with Central Bank Circular No. 13471/4/10 dated 15/10/2018 concerning the adoption of the smart civil status card (electronic ID) in all banking transactions.

- For legal persons: the certificate of registration and the authorization issued to the person who will sign the subscription application on its behalf, duly executed in accordance with legal requirements.

d. If the subscriber uses more than one subscription application, all submitted applications will be recognized as a single application, provided they satisfy all of the conditions set out above.
e. A single subscription application may not be submitted on behalf of more than one person.
f. The Investment Manager has the right to reject any subscription application without stating reasons, and the subscriber shall not, in such case, be entitled to claim any damages or losses from the Investment Manager.
g. After the end of the subscription period, the Investment Manager will inform subscribers of the number of investment units allocated to each of them, each at the e-mail address stated in their subscription application.

Know Your Customer Policy

a. Capital Investments is responsible for applying "Know Your Customer" (KYC) procedures to investors, exercising due diligence, and complying with the provisions of the legislation and instructions on anti-money laundering and counter-terrorism financing applicable in the Hashemite Kingdom of Jordan.

b. For internal control and compliance purposes, Capital Investments reserves the right to exchange information relating to unitholders with the relevant entities and parties, including the Investment Trustee, within the limits permitted by the legislation in force.

c. Capital Investments or its representatives are also entitled to request any additional documents or information in addition to the subscription form, including with respect to the identity of the investor and the beneficial owner and the nature and source of funds, whether the application is submitted by the investor for their own account or on behalf of any other person or entity.

d. The investor must submit the required documents within the specified period. The subscription application may be deferred pending their completion, or rejected if they are not submitted by the specified deadline or are insufficient or unacceptable. In such case, any monies paid, if any, shall be refunded without any profits accruing thereon.

e. Capital Investments and its representatives bear no liability for losses that the applicant may incur as a result of the rejection or deferral of the subscription application in accordance with the provisions of this Prospectus and the legislation applicable in the Hashemite Kingdom of Jordan.

6.10 Procedures if the Fund Fails to Raise the Minimum Required Capital

a. If the Fund is unable to cover the minimum capital required under this Regulation, the Board shall cancel its registration, unless the Investment Manager submits a written application to

the Commission to grant the Fund an additional period to re-offer its unsubscribed investment units. The Fund's registration shall be deemed cancelled upon the expiry of such period if the minimum capital has not been covered.

b. If the Fund's registration is cancelled in accordance with the provisions of paragraph (a) of this article, the Investment Manager must refund the amounts in full to the subscribers, together with any bank interest received, if any, within ten business days from the date of cancellation of the Fund's registration.

6.11 Procedures in the Event of Oversubscription for the Offered Investment Units

If the total investment units exceed the maximum limit of the Fund's capital, and given that the Fund is an open-ended investment fund (i.e., with variable capital), the Investment Manager is entitled to accept the excess amounts in return for issuing investment units to the subscribers, subject to completing the procedures for registering those investment units with the Commission.

6.12 Subscription After the End of the Initial Subscription Period

1. Subscriptions Following the Initial Offering Period: The Investment Manager will continuously offer new Fund units for subscription. Subscription applications may be submitted at the Investment Manager’s offices during business hours, from 9:00 a.m. to 3:00 p.m. Any accepted subscription will be processed on the first Secondary Investment Date following its acceptance.
2. Investment Unit Price: Subscriptions made through the continuous offering shall be based on the Investment Unit Price, as defined in this Prospectus.
3. Subscriptions may be made only for whole Investment Units; fractional Investment Units are not permitted.
4. Minimum subscription: The minimum subscription is JOD 1,000 (one thousand), and increments above the minimum subscription are in multiples of JOD 100 (one hundred).
5. Secondary Investment Applications must be submitted to the Investment Manager at the address specified below, during business hours from 9:00 a.m. to 3:00 p.m., no later than five Business Days before the relevant Net Asset Value Calculation Date.

6.13 Obtaining Copies of the Prospectus, the Fund's Articles of Association and the Subscription Application Form

Copies of the Prospectus, the Fund's Articles of Association and the subscription application form may be obtained from the offices of the Investment Manager or the Investment Trustee. These documents may also be obtained, and subscriptions may be submitted where permitted, through the Investment Manager's website.

6.14 Subscription Fees

No additional subscription fees apply to subscriptions made during the initial offering period of the investment units. For subscriptions made after the end of the initial offering period, the Investment Manager charges a subscription fee not exceeding 0.5% of the subscription amount, payable to the

Investment Manager and added to the total value of the investment units subscribed for. These fees are non-refundable and are payable only once upon subscription. The Investment Manager may, at its absolute discretion, waive the subscription fees in whole or in part.

6.15 Terms and Procedures for the Redemption of the Fund's Investment Units

1. Investment Units may be redeemed monthly at the Unit Price calculated on the relevant Valuation Date.
2. Unitholders must fully complete the redemption application form included in this Prospectus.
3. Redemption applications must be received no later than 5 business days before the end of the month in order to be processed on the basis of the net asset value for that month.
4. Eligible redemption applications shall be processed using the Net Asset Value per Unit determined on the relevant Net Asset Value calculation date.
5. Redemption proceeds will be paid within 5 business days from the net asset value calculation date.
6. Redemption applications shall be submitted using the form prescribed by the Investment Manager.
7. Redemption applications shall be submitted to the Investment Manager at the address indicated below during working hours from 9:00 a.m. to 3:00 p.m.
8. A redemption request may be submitted for any whole number of Investment Units. Fractional redemption of an Investment Unit is not permitted.
9. An Investment Unit may not be divided or partially transferred. However, a Unit may be jointly owned if inherited by more than one person, as stated in the inheritance certificate. The joint owners must appoint one person to represent them; otherwise, the first person named in the register shall act as their representative.
10. The Investment Manager may not defer redemption applications. However, pursuant to Article (17/c) of the Regulation, where the Net Asset Value per Unit cannot be determined because of exceptional circumstances beyond the Investment Manager's control, the Investment Manager may defer redemption applications for reasons not otherwise provided for in the Prospectus or the Articles of Association, subject to the approval of The JSC Board.

capital investments

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P.O. Box: 940982, Amman 11194, Jordan
E-mail: GlobalFund@capitalinv.com

7 The Investment Manager

Capital Investments & Brokerage Jordan Ltd (Capital Investments) was established in 2005. Through its two branches in the Hashemite Kingdom of Jordan and the United Arab Emirates, the Capital Investments group provides an integrated suite of investment services across multiple markets to its local and regional clients, major corporations, institutions and government entities, and high-net-worth individuals, comprising:

Financial Brokerage in Local, Regional and International Markets

The company provides local, regional and international brokerage services across Arab and global markets through online and mobile channels, including the CapInvest Trader application, which enables clients to buy and sell shares and other securities through smart devices.

The application provides investment information, real-time prices, charts and share-trading functionality through a unified electronic platform. It also enables eligible clients to access mutual investment funds managed by international investment managers.

The company also provides trading services in currencies, precious metals and major equity indices through the CapInvest Forex platform in Jordan.

Asset Management

The company provides asset management services to its clients, offering a broad range of investment solutions and products from Capital Investments in the Hashemite Kingdom of Jordan or in the Emirate of Dubai, including the External Asset Manager model through Capital Investments in the Dubai International Financial Centre (DIFC), which offers multiple advantages, most notably the opening of investment accounts for high-net-worth clients with prestigious banks in Switzerland and Singapore.

The Capital Investments group provides a range of services, including investment management, investment advisory, wealth management solutions, investment products and financing solutions secured against investments through global banks, where available.

In addition, the group offers innovative and integrated investment solutions through a team specialized in investment portfolio management and financial analysis, to meet the needs and investment objectives of clients, whether of medium or high net worth, or institutional investors, including financial services institutions, insurance companies, pension funds, savings funds and endowments, in addition to family offices/private offices. The department also assists institutions in accessing global markets in a manner consistent with their objectives.

The Asset Management department also addresses financial planning requirements and offers both conventional and Sharia-compliant investment instruments and products to meet clients' investment needs and objectives.

Through the quality services it provides to its growing base of individual and institutional clients, the Asset Management department seeks to take a creative and innovative approach to asset and wealth management, with the aim of building long-term, trust-based relationships with clients in order to arrive

at solutions that meet their various objectives and risk appetites. The team of experts has extensive experience in investing in local, regional and international financial markets.

The services of the Asset Management department include the following:

- Financial portfolio management
- Investment advisory
- Fixed income and capital markets solutions
- Investment funds and exchange-traded fund solutions
- Sharia-compliant products
- Structured and specialized products
- Alternative investments

The Asset Management department maintains communication with its clients and the wider investment community through the issuance of weekly and monthly periodic newsletters and a media presence on the most important global platforms, such as CNBC, Asharq Bloomberg and Al Arabiya, in addition to various social media channels.

Corporate Finance:

The Corporate Finance department provides a wide range of advisory and investment services, drawing on the extensive knowledge and technical expertise of its team members. The department targets both the Jordanian and Iraqi markets, in addition to the Arab Gulf markets, which are covered by the team in Dubai. The department has achieved a distinguished track record of successfully executed transactions, alongside serving a broad client base comprising public and private sector institutions as well as various financial institutions.

The Corporate Finance department seeks to build long-term client relationships and to support clients in meeting their financing requirements and strategic objectives while maintaining a high standard of service.

The department's services include the following:

- Equity instruments (shares): advising companies and investors on public and private offerings and the underwriting of securities, including initial and secondary public offering instruments.
- Debt instruments (bonds and sukuk): structuring and arranging long-term and short-term financing instruments, including the issuance of corporate bonds and Islamic sukuk, and the management of syndicated bank loans.
- Mergers and acquisitions: including arranging mergers and acquisitions between companies with the aim of achieving and increasing growth and expanding business, in addition to arranging corporate financing transactions through the sale of stakes and arranging the establishment of strategic partnerships.
- Financial advisory: including advisory transactions relating to capital ownership, structuring and restructuring processes and company valuations, in addition to advisory services relating to capital structure and its allocation between debt and equity instruments, and other strategic advisory services.

- Government advisory: including advising government entities on a wide range of transactions, including those relating to the financing of government projects, joint ventures, privatization transactions and public-private partnership programs.
- Project finance: including the provision of unique financial solutions relating to project financing across various sectors, including real estate projects, infrastructure projects, water and energy projects and other development projects.

Capital Investments & Brokerage Jordan Ltd will perform the functions of Investment Manager of the Fund. The Investment Manager undertakes the following functions:

1. Preparing the Prospectus and registering it with the Commission.
2. Contracting with an Investment Trustee, an auditor and any other parties to enable the Fund to conduct its business.
3. Opening a bank account for the Fund; the Investment Manager may not commence investing the Fund's monies before the Commission grants the Fund the letter of authorization to commence operations.
4. A notice announcing the Fund's registration shall be published at least twice in two local daily newspapers, or through any other electronic means approved by the Board, within seven Business Days of receiving notice of the Fund's registration. The Fund shall then commence the offering of its Investment Units, and its minimum required capital must be fully subscribed within one month from the date it receives its registration certificate.
5. Informing the Commission of the results of covering the Fund's minimum capital within a maximum period of one month from the date of being notified of its certificate of registration.
6. Announcing the subscription results in at least one local daily newspaper.
7. Completing the procedures for registering the investment units with the Center within twenty business days from the closing date of the subscription, in accordance with the legislation in force.
8. The Fund's assets shall be managed in accordance with the investment policy set out in its Articles of Association and this Prospectus, without violating any applicable laws, regulations, instructions, or decisions.
9. Establishing systems for internal control, risk management and accounting procedures, and updating them continuously in a manner appropriate to the nature of the business.
10. Establishing rules of professional conduct for its employees, supervising them and monitoring their personal dealings in securities, to ensure their compliance with the provisions of the Law and the regulations and resolutions issued by the Commission, particularly those relating to honesty, integrity and conflicts of interest.
11. Establishing the rules necessary to regulate the purchase and sale by its employees of the investment units issued by the Fund.
12. Calculating the net asset value, offering and redeeming the investment units and determining the offering and redemption price of the investment units.
13. Preparing the Fund's periodic financial statements.
14. Representing the Fund before third parties and before the courts. The Fund is subject to the legislation in force in the Hashemite Kingdom of Jordan, and the competent Jordanian courts have jurisdiction over any dispute arising out of or relating to it.

15. Paying all establishment expenses up to the issuance by the Board of the letter of authorization to commence operations for the Fund; the Investment Manager may recover such expenses as provided for in the Articles of Association and the Prospectus.
16. Disclosing, no later than the following business day, any transaction that results in a change in its ownership percentage of the investment units.
17. Providing the Commission with a monthly report on the Fund's performance no later than the fifth business day after the end of the month and disclosing the same on the Fund's website (www.capitalinv.com) .
18. Submitting the financial and accounting statements and periodic reports to the Investment Trustee for appropriate action and ratification.
19. The Investment Manager shall appoint a replacement for the Investment Trustee immediately upon the expiry or termination of its engagement for any reason whatsoever; any amendments to the identity of the Investment Trustee or the terms of its appointment shall be subject to the terms and conditions of the Trusteeship Agreement.

8 The Investment Trustee

Jordan Kuwait Bank is a Jordanian public shareholding company registered with the Ministry of Industry, Trade and Supply under No. (108) dated 01/01/1976, and obtained the license of the Commission to conduct investment trusteeship business on 29/05/2001.

Jordan Kuwait Bank will perform the functions of Investment Trustee pursuant to the Trusteeship Agreement. Its relationship with and responsibilities toward the Fund are limited to the provisions of this Prospectus and the Trusteeship Agreement; otherwise, it bears no obligations toward any of the holders of the investment units and shall not be deemed an agent or representative of any unitholder. The holders of investment units may lodge objections with the Investment Manager if they believe that the Investment Trustee is not duly performing its duties. The duties of the Investment Trustee include the following:

1. Monitoring the Investment Manager's compliance with the investment policy set out in the Fund's Articles of Association and the Prospectus, monitoring the application of the applicable legislation in a manner that serves the interests of the holders of the investment units, and reporting any violations in this regard to the Commission.
2. Reviewing the Investment Manager's files and records relating to the Fund, with the right to request any information necessary to protect the holders of the investment units.
3. Providing the Commission with the Fund's periodic financial statements.
4. Verifying that the offering and redemption processes, the calculation of the net asset value and the investment unit value, and any other procedures are carried out in accordance with the applicable legislation, the Fund's Articles of Association and the Prospectus.
5. Maintaining the accounting records for the conduct of its business relating to the Fund it supervises, in an organized and correct manner, in accordance with the adopted international accounting standards.
6. Ensuring that the accounts and records of the Fund it supervises are kept separate from other accounts and records.
7. Keeping the Fund's Articles of Association and its Prospectus.
8. Keeping any contracts or agreements relating to the Fund.
9. Keeping the register of the holders of the investment units.
10. Keeping the Fund's financial statements.

The Investment Trustee shall be replaced with the approval of the Board in either of the following two cases:

1. The issuance of a resolution for the liquidation of the Investment Trustee or its insolvency.
2. The suspension or cancellation of the license granted to it.

Upon the occurrence of either of the above cases, the Investment Manager shall inform the Commission, the Auditor and the holders of the investment units thereof, announce the same in two local daily newspapers at least once, and contract with a new Investment Trustee within one month; otherwise, the Board shall suspend the Fund's operations until a new Investment Trustee is appointed and the Board's approval is obtained for the resumption of its activity or the liquidation of the Fund.

The Investment Manager shall appoint a replacement for the Investment Trustee immediately upon the expiry or termination of its engagement for any reason whatsoever; any amendments to the identity of the Investment Trustee or the terms of its appointment shall be subject to the terms and conditions of the Trusteeship Agreement.

An Investment Trustee wishing to cease acting as Investment Trustee of the Fund shall:

a. Submit a written, reasoned application to the Investment Manager at least three months before the date specified for its cessation, and send a copy thereof to each of the Commission and the Auditor.
b. Continue to perform its duties until a new Investment Trustee is contracted or the Fund is liquidated.
c. Be liable to compensate the holders of the investment units and third parties for any damages caused by its negligence, default or violation of the provisions of the Law, the Regulation, the Fund's Articles of Association or the Prospectus during its term of office.
d. Deliver to the new Investment Trustee all of the Fund's records, documents, instruments, accounts and statements.
e. The new Investment Trustee shall be responsible for the investment trusteeship functions as from the date it commences performing the investment trusteeship functions for the Fund, and shall submit a report to the Commission on the Fund's affairs during the period in which the former Investment Trustee had ceased its functions, within two weeks of commencing its duties.
f. The new Investment Trustee shall be entitled to the fees set out in the Fund's Articles of Association as from the date it commences its duties.

9 Certified Persons

Investment Management

Mr. Bashar Mohammad Al-Amad | Chief Executive Officer of Capital Investments & Brokerage Jordan Ltd

Mr. Bashar Al-Amad joined Capital Investments & Brokerage Jordan Ltd in 2016 and currently serves as the company's Chief Executive Officer. Mr. Bashar Al-Amad holds a Bachelor's degree in Finance and Management Information Systems from McGill University, Canada (1995), and has held the Chartered Financial Analyst (CFA) designation since 2001.

Mr. Bashar Al-Amad has more than 30 years of experience in investment, financial brokerage, asset management, fund management, private investments and financial advisory, having worked at several companies including Jordinvest, Amwal Invest, Export & Finance Bank, United Financial Investments Company and Jordan Dubai Capital.

He has served on multiple boards of directors, including the First Insurance Company, Jordan Dubai Islamic Bank, Jordan Dubai Properties Company, North Development Company, Yarmouk Insurance Company and the CFA Society (Jordan).

Mr. Mohammad Slaymeh | Head of the International Brokerage Department at Capital Investments & Brokerage Jordan Ltd

Mr. Mohammad Slaymeh joined Capital Investments in 2005 and currently serves as Head of the International Brokerage Department.

Before joining Capital Investments, he served as International Securities Sales Manager at The Housing Bank for Trade and Finance. Mr. Slaymeh holds an MBA from the Institute of Banking Studies affiliated with the University of Jordan and a Bachelor's degree in Economics from The American University in Cairo. He also holds professional certifications in asset management and investment portfolio management, in addition to the Master Financial Professional certification.

Mr. Khaldoun Al-Zoubi | Head of the Local Brokerage Department at Capital Investments & Brokerage Jordan Ltd

Mr. Khaldoun Al-Zoubi joined Capital Investments in September 2005 and currently heads the Local Brokerage Department.

Before joining Capital Investments, he worked as a financial broker at Development for Industrial and Commercial Investments Company. Mr. Al-Zoubi holds a Bachelor's degree in Accounting from Irbid National University, Jordan. He is a certified and licensed financial broker through the Institute of Banking and Financial Studies in cooperation with the Jordan

Securities Commission, and a certified and licensed Investment Manager by the Jordan Securities Commission.

Investment Trusteeship

Mr. Ibrahim Farid Bisheh | Head of the Treasury and Financial Institutions Department

Mr. Ibrahim Farid Bisheh joined Jordan Kuwait Bank in 1999 and currently serves as Head of the Treasury and Financial Institutions Department. Mr. Ibrahim holds a Bachelor's degree in Accounting and Financial Management from the University of Jordan (1992) and a Master's degree in Business Administration from Maastricht University, the Netherlands (2005).

Mr. Ibrahim has more than 33 years of experience in currency trading, treasury operations and investment, having worked at several financial institutions including Amman Bank for Investments , Bank AlJazira and Jordan Kuwait Bank – Cyprus.

Ms. Hala Jihad Atwan | Senior Officer, Local Investments

Ms. Hala Atwan joined Jordan Kuwait Bank in 2014 and currently serves as Senior Officer, Local Investments. Ms. Hala Atwan holds a Bachelor's degree in Finance from the University of Jordan (2013).

Ms. Hala has more than 12 years of experience in equity and bond investment management, investment trusteeship, issuance management, issuance trusteeship, financial advisory and safe custody.

10 The Auditor

Al-Reyadah Auditing, Financial and Tax Consultancy is a firm specializing in audit and assurance, financial and tax advisory, compliance and governance services. The firm is registered with the Ministry of Industry, Trade and Supply under No. (109960), dated 8 February 2004, and holds National Number (200026749). It is licensed to provide auditing and financial and tax consultancy services and is listed by the Jordan Securities Commission among the audit firms qualified to audit public shareholding companies. The firm applies International Standards on Auditing and uses computerized audit systems, sampling techniques and analytical review procedures in carrying out its work.

Duties and Responsibilities of the Auditor

- Auditing the Fund's financial statements in accordance with the International Standards on Auditing and the International Financial Reporting Standards.
- Expressing an opinion on the fairness of the presentation of the financial statements in all material respects.
- Reviewing bank balances, receivables, investments, the Fund's net asset value, revenues, expenses and the related disclosures.
- Reviewing accounting procedures and internal control systems to the extent necessary for audit purposes.
- Issuing the auditor's report on the Fund's financial statements.
- Issuing a management letter containing any material observations and the recommendations necessary to address them.
- Providing advisory services relating to income and sales tax.
- Issuing the report relating to anti-money laundering.
- Performing the work in accordance with the legislation and instructions in force in the Hashemite Kingdom of Jordan.

11 Fees, Charges and Commissions

The table below sets out the expenses borne by the Fund, which are deducted from the value of the investment unit:

Expense	Amount/Rate (Jordanian Dinar)	Due Date
Investment Manager	A management fee of 1.00% per annum of the Fund's net asset value, calculated and deducted monthly.	Calculated and deducted monthly from the Fund's net asset value, and payable to the Investment Manager.
	A performance fee of 20% of any additional return achieved above 8% per annum	The performance fee enables the Investment Manager to share in the results, provided that investors first achieve a minimum return. This fee amounts to 20% of the Fund's excess return above the target return rate of 8% per annum. It is calculated monthly as an accrual, automatically decreases in the event of a decline in asset values, and is then actually paid to the manager at year-end or upon the investor's redemption of their units.
Investment Trustee	- JOD 5,000 per annum for the first two years. - 0.25% of the Fund's net asset value, subject to a minimum of JOD 10,000 per annum, after the end of the two-year period.	Calculated on a monthly basis, based on the value of the investment units subscribed for as at the calculation date, commencing from the date the Fund begins its operations.
Fund Auditor and Tax Advisor	JOD 4,000 per annum, exclusive of sales tax	In accordance with the agreement signed with the Fund's auditor.
Advertising and Marketing Fees	JOD 3,000 per annum	Payable to the Investment Manager.

12 Investment Considerations and Risks Associated with the Investment

Prospective investors should consider the information contained in this Prospectus in light of their financial circumstances, investment objectives and risk tolerance, and should understand the risks associated with an investment in the Fund. Although the Investment Manager considers the information in this Prospectus sufficient to support an informed assessment, it may not identify every risk to which an investor may be exposed.

Investments in securities, and equities in particular, involve risk, including the risk of loss of capital. The following are certain investment considerations and risks associated with the investment units. This list is illustrative and not exhaustive:

a. Political and Economic Considerations

Financial markets are affected by political, economic and social factors, and by the laws, regulations and instructions applicable in them. The Fund's investments will be distributed across several diverse global markets, with a greater concentration in the markets of the United States of America, given their size compared to other world markets. The Fund will diversify its investments to limit market risks and volatility relating to political and economic factors. Nevertheless, given the high degree of interconnection between world markets, political and economic developments occurring in a particular country or region may have an impact on the performance of various world markets, regardless of geographic or sectoral distribution.

b. Fund Strategy

The Fund's strategy is to invest across global markets in accordance with the Investment Manager's investment outlook, with the objective of achieving capital growth over the medium to long term. There can be no assurance that the strategy will achieve its objective, and unsuccessful implementation may adversely affect the Fund's investments and the value of the investment units.

c. Natural Disaster Risks

Natural disasters, including earthquakes, volcanoes, floods and other catastrophic events, may disrupt economic activity and financial markets and may adversely affect the Fund's investments, performance and the value of the investment units.

d. Issuer-Related Risks

The financial condition of an issuer may deteriorate because of changes in management, demand, competitive conditions or the products and services it provides. An issuer may also become subject to legal or regulatory proceedings, including a suspension of trading in its securities. Any such event may reduce the value of the relevant investment and adversely affect the Fund's performance and the value of the investment units.

e. Trading Suspension Risks

A suspension of trading on an exchange or in one or more securities may prevent or delay the Fund from buying or selling investments and may adversely affect the Fund's portfolio and the value of the investment units.

f. Reinvestment Risks

Reinvestment risk arises where income or realised gains are reinvested at prices or yields less favourable than those available previously. This may reduce future returns and adversely affect the Fund's performance and the value of the investment units.

Given the nature of the assets in which the Fund may invest, the Fund is classified as medium-to-high risk. Prospective investors should therefore be aware that:

1. The redemption value of an investment unit may be lower than the price originally paid for that unit.
2. There is no guarantee that the Fund will achieve capital growth. The value of the Fund's investments may decline, and recovery of the amount originally invested is not guaranteed.
3. There is no guarantee that the Fund's investment objectives will be achieved, and past performance is not indicative of future results.
4. The Fund does not guarantee that any historical level of performance will be repeated or achieved in the future.
5. Investment in the Fund does not constitute a deposit with any bank, and prospective holders of investment units must take the following considerations into account when investing in the Fund:
    a. The possibility of losing part or all of the capital invested in the Fund, given the nature of the Fund's business and the risks associated with investing in it.
    b. The unitholder further acknowledges and assumes responsibility for any financial loss that may arise from investing in the Fund, unless it results from willful negligence or willful default on the part of the Investment Manager.

g. Market Risks

The value of the assets in which the Fund invests is exposed to price fluctuations in the financial markets. The value of these assets may decline as a result of general factors affecting the market as a whole or a particular sector, including changes in economic growth expectations, central bank policies, inflation rates, investment flows and shifts in investor sentiment. These factors are not necessarily related to the financial performance of any of the companies or issuers in which the Fund invests, and may lead to a decline in the value of the investment unit without the Investment Manager being able to mitigate their effect through diversification.

h. Equity Risks

On an indicative basis, the Fund targets investing approximately (60%) of its net asset value in equities and listed investment funds, and this proportion may reach (75%) of the value of its assets. Equities are among the most volatile investment instruments, and their prices may decline sharply and rapidly for

reasons relating to the issuing company, the sector or the market generally. Accordingly, a higher proportion of equities in the Fund's portfolio means a higher degree of volatility in the value of the investment unit, and may lead to the loss of part of the invested capital.

i. Currency Risks

The Fund's investment unit is denominated and its value calculated in Jordanian Dinars, while a significant proportion of the Fund's assets is denominated in other foreign currencies, as the Fund invests in global markets and is permitted to invest in the currencies of the G20 countries and the countries of the Arab world. Consequently, changes in the exchange rates of these currencies against the Jordanian Dinar directly affect the value of the Fund's assets and the value of the investment unit, and may lead to a decline in the unit's value even where the prices of the securities invested in rise in their original currencies. The Investment Manager is not obliged to hedge currency risk; where it does so, the hedge may not be complete or effective and gives rise to costs charged to the Fund.

j. Interest Rate Risks

The prices of the debt instruments in which the Fund invests move inversely to prevailing interest rates. Any rise in interest rates is reflected in the value of the investment unit, and any decline leads to reinvestment at lower yields and a decrease in the Fund's income. This may coincide with a rise in redemption requests, forcing the Investment Manager to liquidate in unfavorable conditions. The Investment Manager works to limit these risks without providing any guarantee of the unit's value or the return thereon

k. Credit and Credit Rating Risks

The Fund is exposed to the risk of the issuer of fixed income instruments defaulting on the payment of interest or principal, which may lead to the loss of all or part of the amount invested. The minimum acceptable credit rating ("B") falls below investment grade and carries a higher probability of default, and the proportion of instruments that are not credit-rated may reach 20% of the Fund's assets. Should any security lose the minimum acceptable rating, the Investment Manager is obliged to sell it within three months, which may occur at prices below its book value, adversely affecting the value of the investment unit.

l. Liquidity Risks and Redemption Maturity Mismatch

The investment units are redeemable on a monthly basis, whereas some of the assets in which the Fund invests may be less liquid or difficult to liquidate quickly and at fair prices, particularly in unfavorable market conditions. To meet large redemption requests, the Investment Manager may be forced to sell assets at prices below their estimated value or at inopportune times, which adversely affects the value of the investment unit for all unitholders, including those who did not request redemption. The Fund maintains, in all cases, a liquidity ratio of not less than (10%) of its assets in the form of cash assets and treasury bills to meet redemption requests. However, this ratio may not be sufficient to meet exceptional redemption requests on a single redemption date.

m. Redemption Deferral Risks

Where Net Asset Value per Unit cannot be determined because of exceptional circumstances beyond the Investment Manager's control, the Investment Manager may, with the Board's approval and in accordance with Article (17/c) of the Regulation, defer redemption requests. In such circumstances, a Unitholder may be unable to redeem on the expected date and the request may be processed later at a lower Net Asset Value per Unit than prevailed when the request was submitted.

n. Financial Derivatives and Embedded Leverage Risks

The Fund may use financial derivatives for hedging, portfolio management or investment efficiency purposes, up to a proportion not exceeding (10%) of the total value of the Fund. Financial derivatives involve risks that differ in nature from those of direct investment: a limited change in the price of the underlying asset may lead to a much larger change in the value of the derivative, creating embedded leverage that magnifies both gains and losses. The value of the derivative may also not move in full alignment with the value of the underlying asset or the position intended to be hedged, such that the purpose of the hedge is not achieved or is achieved only partially. In certain market conditions, it may be difficult to close out or liquidate a derivatives position at a fair price. There is no guarantee that the use of derivatives will result in reduced risk or improved performance.

o. Counterparty and Settlement Risks

The Fund deals with multiple counterparties, including banks, brokers, issuers of derivatives and exchange-traded products, and parties to repurchase agreements. Should any of these parties become insolvent, default on their obligations or breach the terms of the dealing, the Fund may lose all or part of the amounts or securities due to it, or may be delayed in collecting them. These risks increase for instruments not traded on regulated exchanges and for transactions concluded directly with the counterparty.

p. Commodity Risks

The Fund may obtain exposure to commodities up to a proportion not exceeding (15%) of the value of its assets, through index funds, futures contracts or exchange-traded products. Commodity prices are highly volatile and are affected by factors unrelated to the financial markets, including climatic conditions, geopolitical disturbances, decisions by states and producers regarding production levels, and changes in patterns of industrial demand. Where exposure is obtained through futures contracts or products linked to them, an additional effect arises upon rolling the contracts at maturity, whereby the structure of futures prices may result in a recurring cost that reduces the realized return even where the spot price of the commodity remains stable or rises.

q. Concentration Risks

Notwithstanding the Fund's adoption of a diversification policy, its investments may, during certain periods, be concentrated in a limited number of securities, sectors, markets or currencies, within the permitted limits. It is also noted that a larger portion of the Fund's investments may be concentrated in the markets of the United States of America, given their size compared to other markets. Any decline in a security, sector or market representing a high proportion of the Fund's assets will have a greater effect on the value of the investment unit than the effect that would have arisen from a more broadly diversified portfolio.

r. Regulatory and Legislative Risks

The Fund, the Investment Manager and the Investment Trustee are subject to the legislation in force in the Kingdom, in particular the Securities Law, the Mutual Investment Funds Regulation and the instructions and resolutions issued thereunder. The Fund's investments in foreign markets are also subject to the legislation applicable in those markets. Any amendment to such legislation, its interpretation or supervisory and disclosure requirements, or any restrictions imposed on capital flows, on the ownership of securities by non-residents or on currency conversion, may affect the Fund's ability to implement its investment policy, increase its costs or reduce its returns.

s. Tax Risks

The tax treatment set out in Section 14 of this Prospectus is based on the legislation and resolutions in force as at the date of its preparation. Such legislation, resolutions or the tax authorities' interpretations thereof may change with prospective or retroactive effect. The Fund's investments in foreign markets may also be subject to withholding taxes at source on dividends, interest or capital gains in those countries, and the Fund may not be able to recover such taxes or benefit from any preferential treatment under double taxation treaties. The contents of Section 14 do not constitute tax advice, and the holders of investment units should consult their own tax advisors regarding their particular circumstances.

t. Risk of Failure to Achieve the Return Target and the Effect of Fees

The Fund adopts an absolute return target of (8%) per annum. This is an indicative target and in no way constitutes a promise, guarantee or undertaking to achieve any level of returns, and past performance is not an indicator of future performance.

u. Litigation Risks

The Fund, the Investment Manager or the Investment Trustee may become party to disputes, claims or judicial or regulatory proceedings relating to the Fund or its investments. This may result in costs and legal fees borne by the Fund, the freezing of or delay in access to some of its assets, or direct financial losses, adversely affecting the value of the investment unit. The Fund is subject to the legislation in force in the Hashemite Kingdom of Jordan, and the competent Jordanian courts have jurisdiction over any dispute arising out of or relating to it.

The foregoing is not a complete or comprehensive statement of all risks associated with an investment in the Fund. Prospective Unitholders should consult their professional advisers regarding the legal, financial and tax implications of an investment in the Fund. The risks described above are not presented in order of importance and are illustrative rather than exhaustive. The Investment Manager, the Investment Trustee and other persons involved in the management and operation of the Fund shall have no liability for financial loss to the Fund except to the extent such loss results from wilful misconduct, negligence, default or breach.

13 Periodic Reports to Be Provided to the Holders of Investment Units

1. An annual financial report audited by the independent external auditor, issued within a period not exceeding three months from the end of the financial year
2. Monthly reports to unitholders.
3. Any reports or financial statements requested by the Commission
4. Disclosure of the periodic financial statements through the Investment Trustee.
5. The Investment Manager shall disclose to Unitholders any information that may materially affect the value of the investment units, together with any measures taken in response.
6. The Investment Manager shall submit a report to all holders of investment units, and reports are made available to the holders of investment units on the website (www.capitalinv.com).

14 Tax Treatment of the Fund and the Holders of Investment Units

1. The Fund

a. Income Tax Law

Article (4/A/8) of Income Tax Law No. 34 of 2014, as amended, provides as follows:

"Dividends from stocks and shares by the limited liability companies, limited partnerships, general partnerships, and public and private shareholding companies residing in the Kingdom, except for the dividends received by banks, main telecommunication companies, basic mining material companies, insurance companies, reinsurance companies, financial intermediaries, financial companies, and legal persons undertaking financial leasing activities."

The above wording is reproduced from the unofficial English translation of the Income Tax Law published by the Income and Sales Tax Department. In the event of any conflict, discrepancy or contradiction between the Arabic version and the English translation, the Arabic version shall prevail.

b. Tax on Purchases and Sales of Shares

Pursuant to Article (21) of the Regulation on Tax Returns, Records, Documents and Profit Ratios No. 59 of 2015, as amended, mutual investment funds are subject to a final income tax of **0.08% (eight per ten thousand) of the value of the shares sold, imposed on each of the seller and the purchaser in respect of each sale transaction.**

c. Council of Ministers Decision dated 8 September 2025

On 8 September 2025, the Council of Ministers approved the legal opinion issued by the Legislation and Opinion Bureau concerning the application of income tax to income derived by mutual investment funds.

The Decision confirms that a mutual investment fund is exempt from tax imposed on profits from shares and equity interests distributed by companies, as a mutual investment fund is not considered a financial company within the meaning prescribed under Banking Law No. 28 of 2000 and is not one of the entities excluded from the exemption provided under Article (4/A/8) of Income Tax Law No. 34 of 2014.

The Decision further provides that mutual investment funds shall be subject to a **final income tax of 0.08% (eight per ten thousand) of the value of shares sold, imposed on each of the seller and the purchaser in respect of each sale transaction**, pursuant to Article (21) of the Regulation on Tax Returns, Records, Documents and Profit Ratios No. 59 of 2015, as amended, and shall not be subject to the provisions of Article (11/B) of the Income Tax Law relating to the income tax rates applicable to the taxable income of legal persons.

The Decision also provides that **profits distributed by a mutual investment fund to the holders of investment units in the Fund are exempt from income tax**, as a mutual investment fund is not considered a financial company.

The foregoing is an English translation of the relevant Arabic wording published by the Jordanian Prime Ministry. The official Arabic text shall prevail.

2. Holders of Investment Units

a. Capital gains arising from the difference between the purchase price of the investment unit and the redemption price of the investment unit are not subject to income tax.
b. This section does not constitute legal or tax advice regarding the tax position of any Unitholder. Unitholders should obtain independent tax advice based on their individual circumstances.

15 Liquidation of the Fund

The Fund shall be subject to compulsory liquidation by resolution of the Board in the following cases:

a. Expiry of the Fund's term.
b. The Fund ceases to carry on business for a period of three months without legitimate cause.
c. The Investment Manager commits serious violations of the Law, the Regulation, the Fund's Articles of Association or this Prospectus.
d. The Fund's Net Asset Value falls to JOD 1 million, unless a resolution is adopted to increase its capital or merge the Fund.
e. The liquidation of the Fund's Investment Manager, the cancellation of its license or its bankruptcy.
f. The investment manager is unable to appoint an Investment Trustee for the Fund within three months from the date on which the Board suspends the Fund's operations.

The liquidator shall, within fifteen days from the date of issuance of the voluntary or compulsory liquidation resolution, publish the liquidation announcement in two local daily newspapers at least twice, or through any other electronic means approved by the Board, to notify the Fund's creditors of the need to submit their claims against the Fund within two months from the date of the first publication of the announcement.

The liquidator shall take the following actions to liquidate the Fund in the cases of both compulsory and voluntary liquidation:

a. Managing the Fund's affairs solely to the extent necessary to complete the liquidation procedures.
b. Appointing any experts and persons to assist in completing the liquidation procedures, if necessary.
c. Taking inventory of the Fund's assets and property and determining its liabilities.
d. Taking any legal action in the name of and on behalf of the Fund to collect its debts and preserve its rights, including filing lawsuits and appointing a lawyer for the Fund.
e. Providing the Commission with accounts certified by the Fund's auditor of the amounts received or paid by the liquidator. Preparing a list of the names of debtors and a report on the actions and procedures taken to claim the debts owed to the Fund by third parties
f. Paying the debts owed by the Fund to third parties.

Observing the resolutions issued by the Commission relating to the liquidation proceedings.

The legal personality of the Fund shall continue, represented by the liquidator, until its liquidation is completed and its registration is cancelled.

The following acts and transactions shall be deemed null and void if carried out after the issuance of the compulsory or voluntary liquidation resolution:

1. Any disposition of the Fund's monies or assets in violation of the applicable legislation.

2. Any transfer of the Fund's monies or assets, waiver thereof, or any disposition thereof by fraudulent means to prefer some of the Fund's creditors over others.

If the liquidation is not completed within six months from the commencement of its procedures, the liquidator shall submit to the Commission a statement setting out the details of the liquidation and the stage it has reached. In all cases, the liquidation period shall not exceed two years, unless there are justified reasons therefor, subject to the Board's approval of the extension of this period.

The Commission shall issue a resolution cancelling the Fund's registration upon completion of its liquidation procedures. The liquidator shall announce this in two local daily newspapers at least once, and the Fund shall be struck off the register of mutual investment funds.

The Investment Manager and the Investment Trustee of a fund whose registration has been cancelled shall each retain the Fund's accounting records for a period of not less than ten years after the cancellation of its registration.

16 Subscription Application

capital investments Global Fund

Subscription Request – Capital Investments Global Fund

Investor Data

Name:.....

Nationality:..... Document Number / National ID:.....

Document Type:..... Issuing Authority: .....

Address: .....

Phone Number:..... Email:.....

Subscription Amount: .....

Payment Method: (Bank Transfer / Cheque)

or debit to my account No.: .....

at Capital Investments / Capital Bank of Jordan:.....

I hereby acknowledge and undertake the following:

- I have reviewed the prospectus and I acknowledge and agree to all its contents.
- All data and information provided in this form are true and complete.
- I authorize the deduction of any applicable fees.

Investor Name / Authorized Signatory: .....

Signature:..... Date: .....

For fund use

Unit Price: ..... Number of Units: .....

Subscription Surplus: .....

17 Redemption Application

capital investments Global Fund

Redemption Request – Capital Investments Global Fund

Investor Information

Investor Number: .....

Investor Name: .....

ID Number / National Number / Commercial Register: .....

Phone Number: .....

Redemption Request Details:

Number of Units to be Redeemed: .....

Requested Redemption Date: .....

Payment Method:

☐ Cheque ☐ Bank Transfer

Bank Account Details

Bank Name: .....

Bank Address: .....

Account Holder Name: .....

Client Address: .....

Account Number / IBAN: .....

I hereby acknowledge and undertake the following:

- I have reviewed the prospectus and I acknowledge and agree to all its contents.
- I am aware that the execution of the request is carried out according to the valuation cycle and the Net Asset Value per Unit (NAV per Unit) applicable on the relevant Valuation Day.
- Any applicable fees or outstanding amounts shall be deducted from the redemption proceeds.

Name: .....

Signature: ..... Date: .....

For fund use

Unit Price: .....

Redemption Amount: .....